


How to Deal With a Never-Ending Stream of Energy Records



When an energy acquisition goes through, the buyer is immediately hit with an information tsunami. Boxes and boxes of files arrive containing who knows what. Every relevant document has to be quickly incorporated so that revenue generation can start, leases are maintained in an active status, and a host of other obligations can be met.

In any acquisition scenario, success is measured in time-to-ROI. Given our customer's diverse business strategies, FusionRMS is utilized to efficiently incorporate records, verify data, and get new information to the relevant departments. The faster our customer records can be managed the faster new assets could begin generating revenue.

From the land worker in the field to the data entry person, everyone had to be able to easily locate records, old and new, as needed, as soon as possible. For example, accounting records such as payables and receivables are expected to be integrated before the next billing cycle.



“We realized FusionRMS was going to make our lives a lot easier”

—A Satisfied Customer

Hit the Ground Running

Our customers not only needed a records management system that can seamlessly and quickly absorb wave after wave of new records from different collections, but they also needed a records environment where information flowed quickly to everyone who needs it.

Once our customers have implemented FusionRMS they were able to:

- Manage their existing physical collection
- Manage all “day forward” electronic records
- Quickly ingest new physical and electronic records
- Track the chain of custody for all documents
- Make information easy to use across multiple departments
- Be flexible and scalable enough to handle future use requirements

Going Green

Environmentally-conscious customers, when implemented FusionRMS, can provide a layer of direct records management capabilities not found in any other type of software. FusionRMS is especially exemplar in terms of metadata.

“We needed our software to do the RM part of the imaging process, particularly as we are trying to get to paperless”


—A Satisfied Customer

Designing A Better Intake Process

Our FusionRMS team works with our customer's administration teams to design an intake process that would make incorporating new collections as simple and efficient as possible.

This involves close consultations with key stakeholders and end-user representatives in order to create the right workflow from opening a new box to getting the information into the field.

For an energy customer, the end result is a file room and records management structure that can handle a large volume of files, organize physical and digital files quickly, and then quickly get that information to the people that need it.



At TAB, we are proud of our track record of successful client relationships, resulting in over 1,000,000,000 client records managed through FusionRMS.

We look forward to working with you!
Visit our website below.

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